Material Information Disclosure

Date	**16/08/2026**
Name of listed Company	**Gulf Cables & Electrical Industries Group Co. (K.S.C.P)**
Material Information	**WE would like to advise that Analysts/Investors Conference for Q2-2026 was held through live webcast at 1:30 PM on Sunday 16 August 2026, kindly note that during the conference there was no disclosure of any material information had been discussed.** **We will disclose the Conference Minutes of Meeting within 3 working days after the Conference.** **Attached is the Investors Presentation for Q2-2026 for your reference.**
The effect of material information on the Company's Financial Position	**Nil**

Gulf Cables & Electrical Industries Group Co. K.S.C.P

INVESTORS PRESENTATION

Period Ended 30 June 2026

H1-2026

Gulf Cables & Electrical Industries Group Co. K.S.C.P

شركة مجموعة الخليج للكابلات والصناعات الكهربائية ش.م.ك.ع

DISCLAIMER

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Certain monetary amounts, percentages and other figures included in this presentation have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables or charts may not be the arithmetic aggregation of the figures that precede them, and figures expressed as percentages in the text may not total 100% or, as applicable, when aggregated, may not be the arithmetic aggregation of the percentages that precede them.

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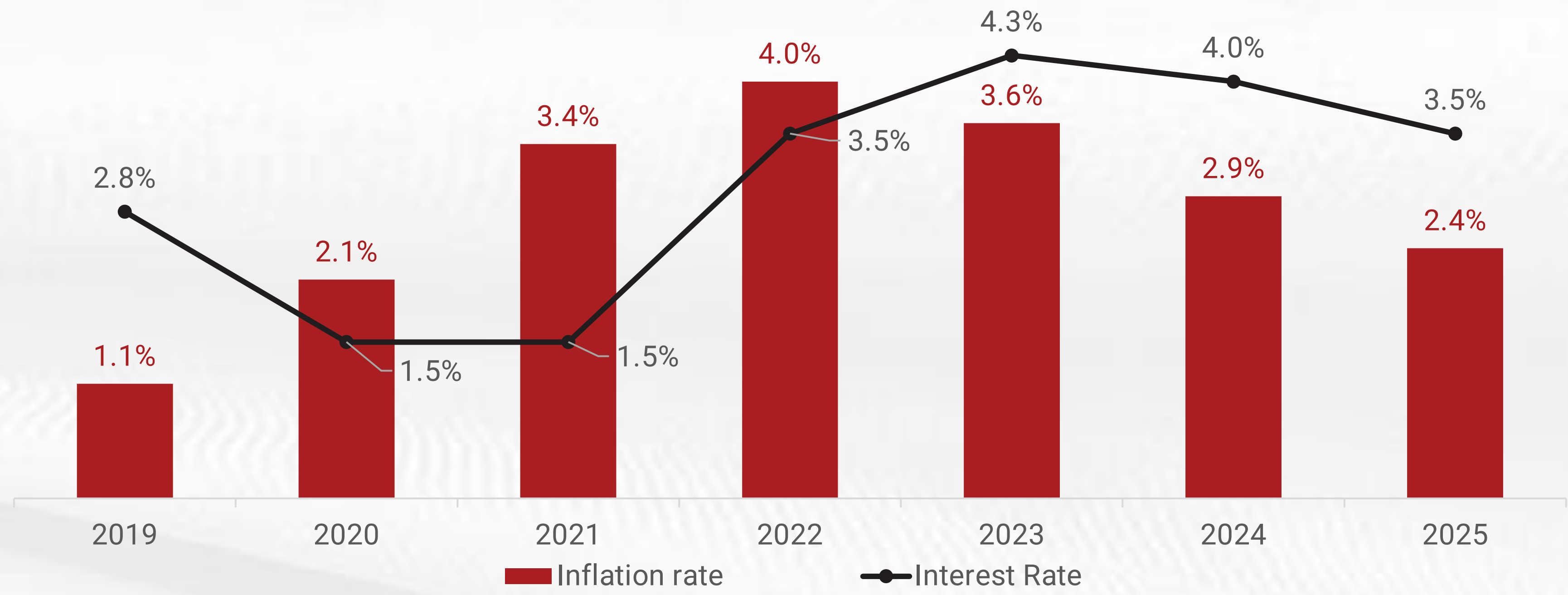
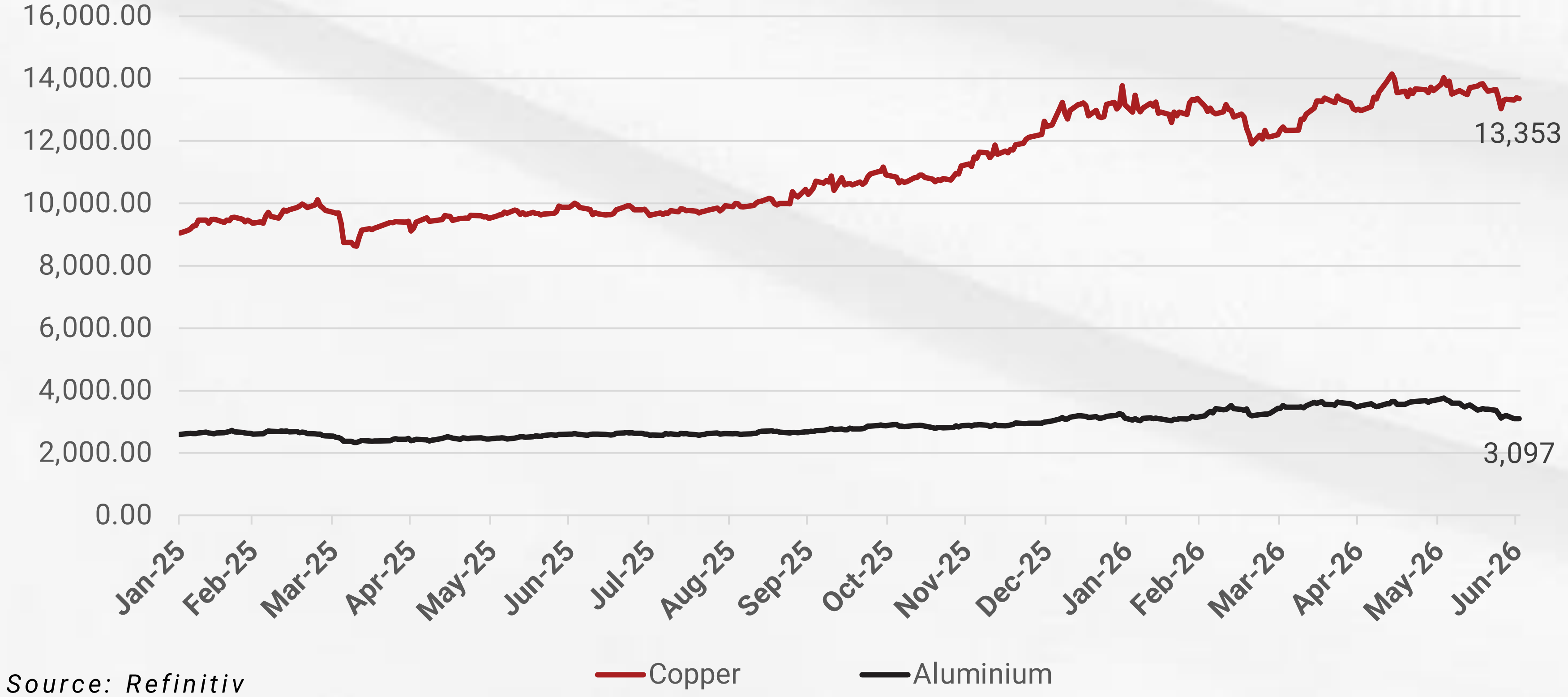
ECONOMIC HIGHLIGHTS

KUWAIT INFLATION & INTEREST RATE



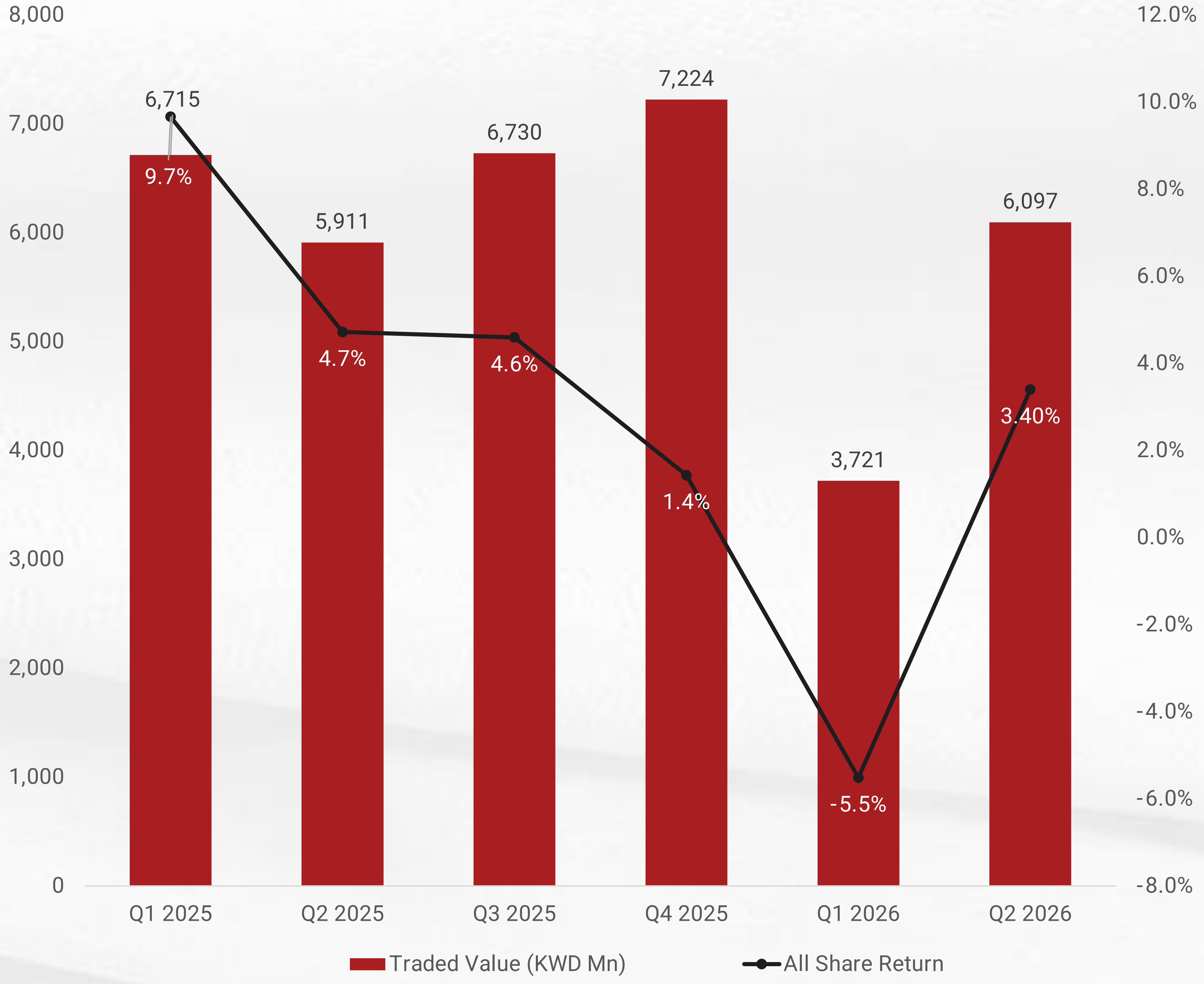
Source: CBK, IMF Database

COMMODITY PRICE MOVEMENT (USD/TONNE)



Source: Refinitiv

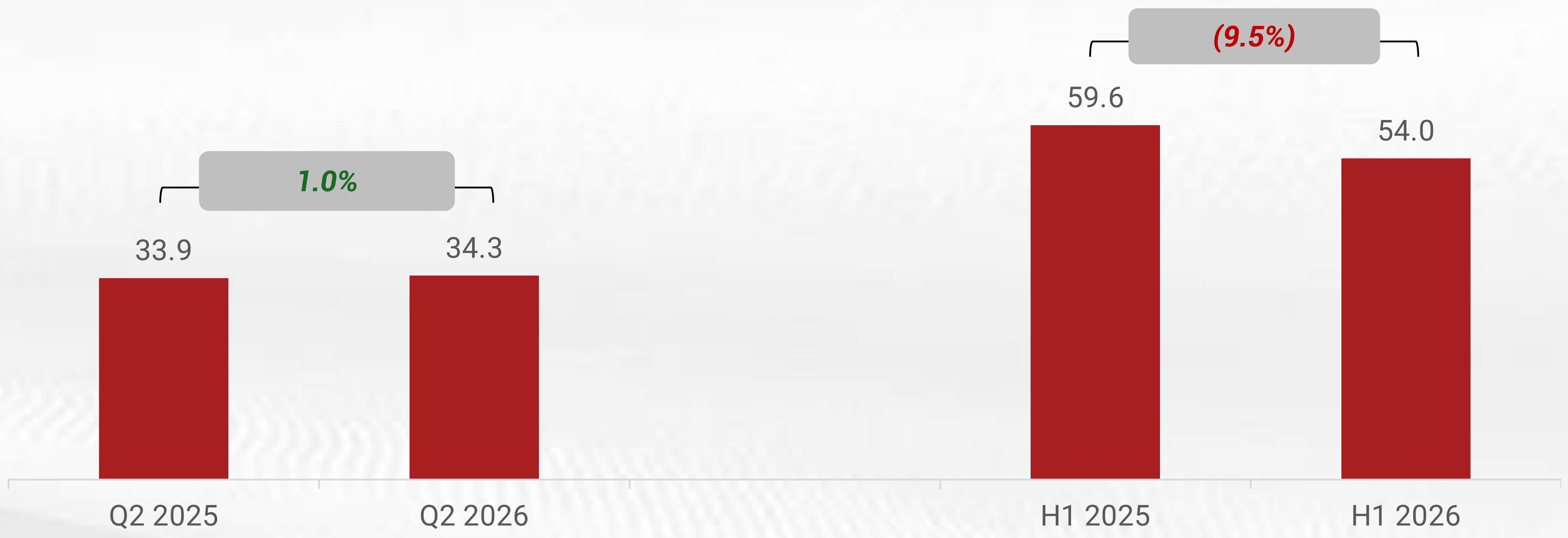
KUWAIT MARKET RETURN



Source: Refinitiv, Boursa Kuwait

PERFORMANCE HIGHLIGHTS

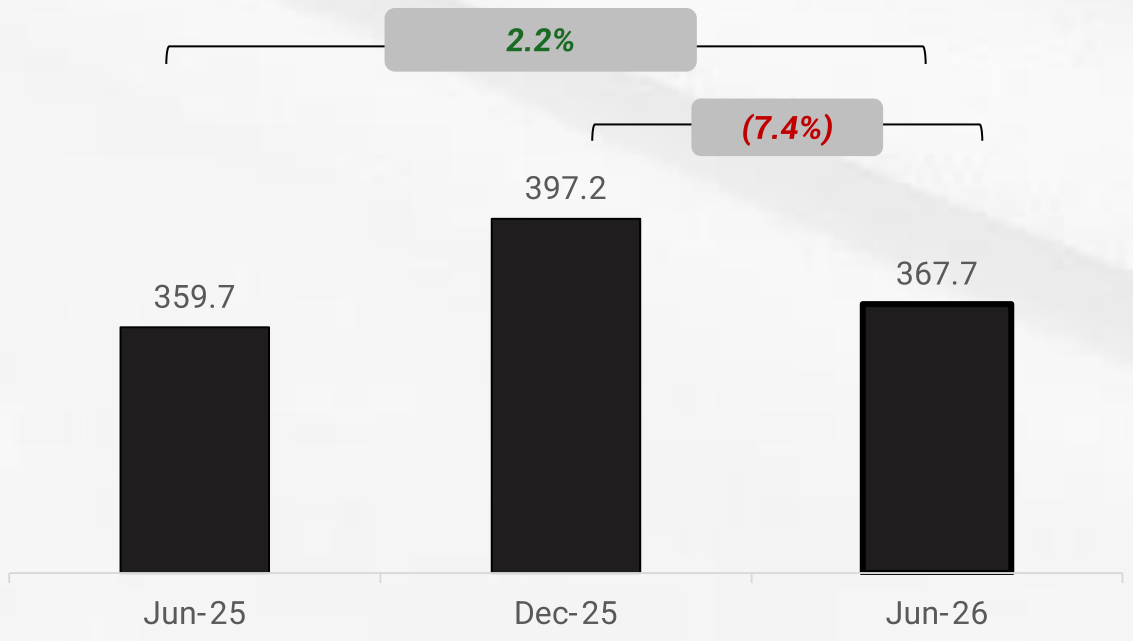
TOTAL REVENUE (KWD Mn)



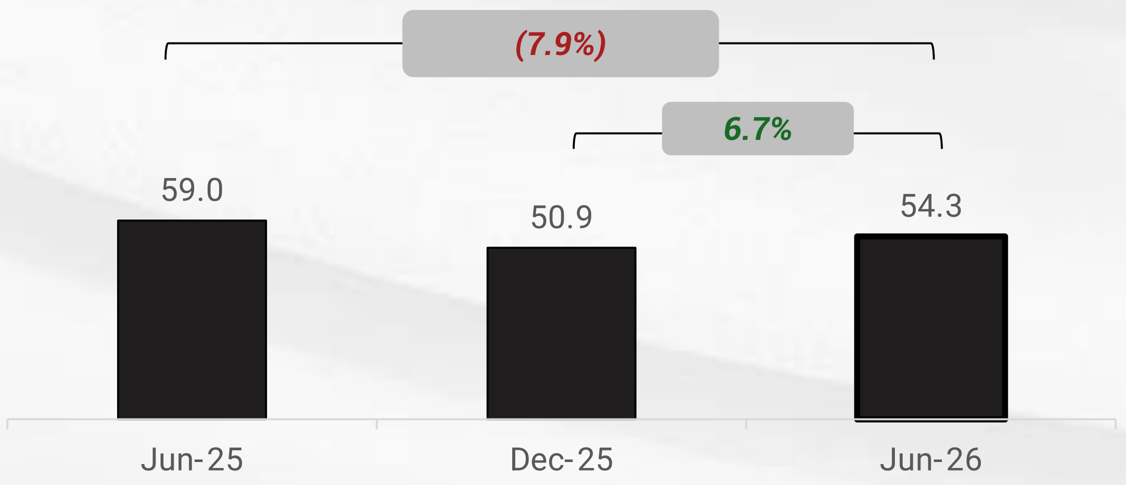
NET PROFITS (KWD Mn)

* Total revenue consist of cable sales, contracting revenue and investment revenue

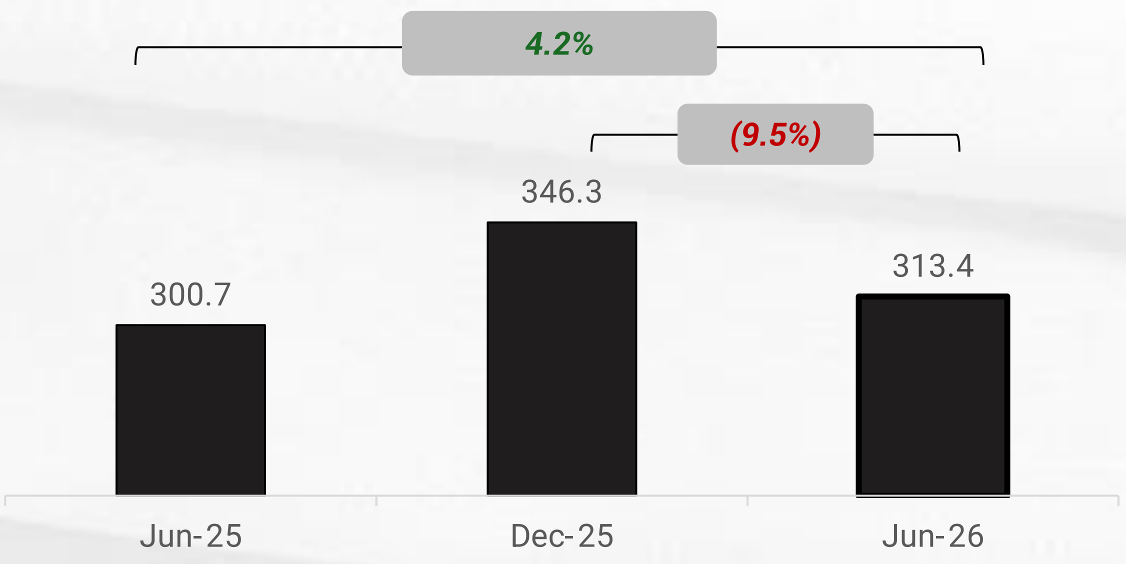
ASSETS (KWD Mn)



LIABILITY (KWD Mn)

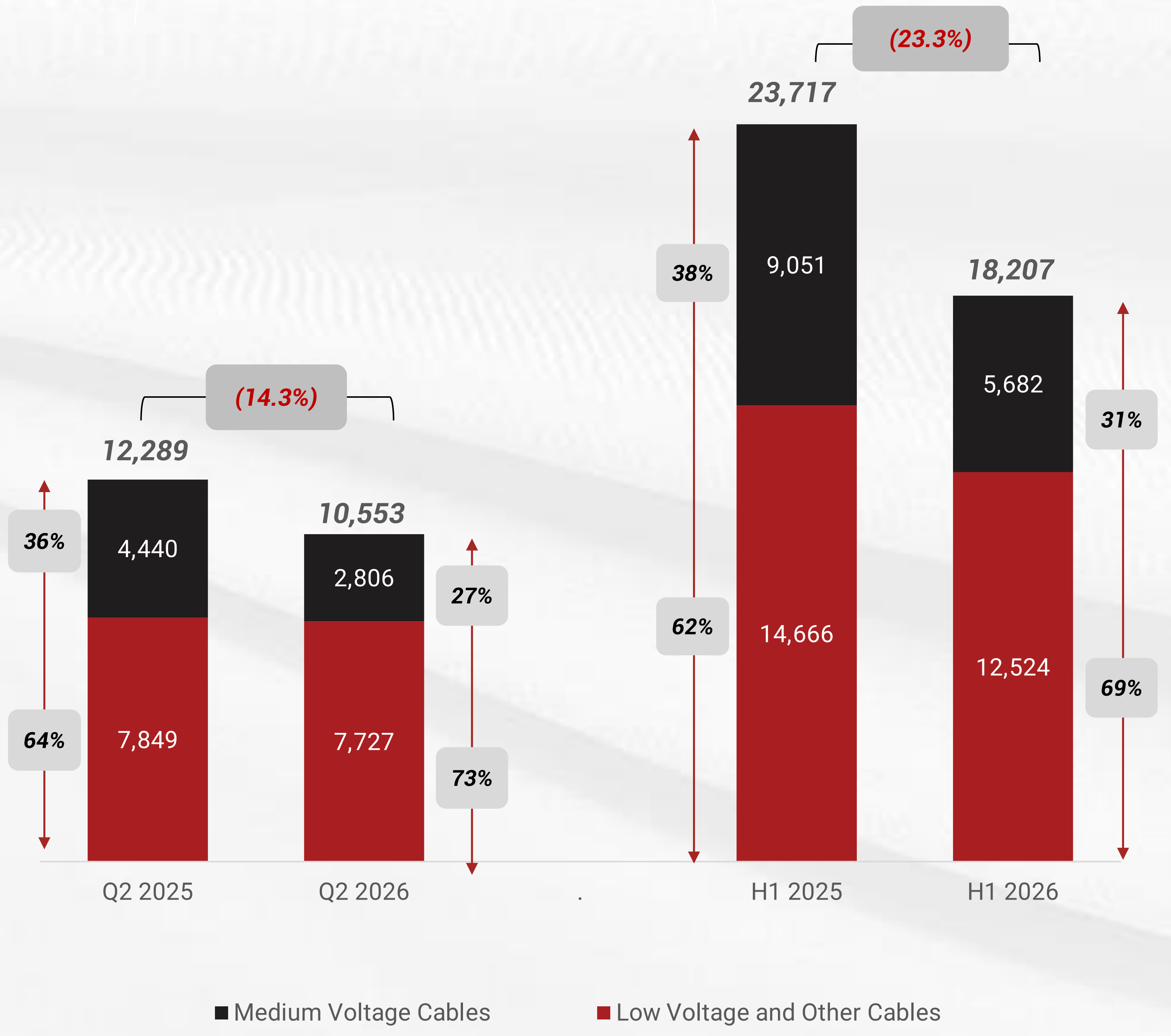


EQUITY (KWD Mn)

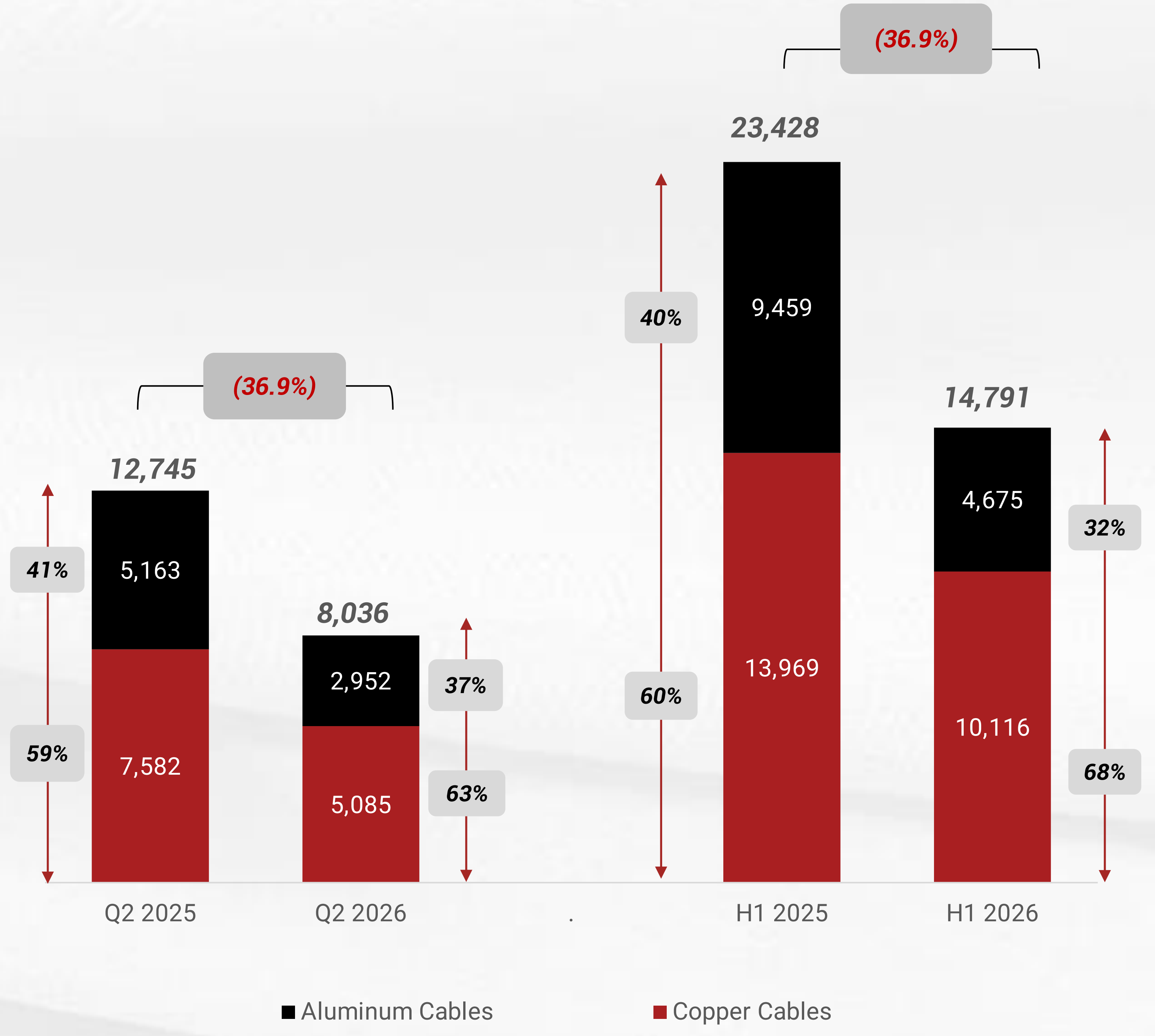


PRODUCTION HIGHLIGHTS

GROUP SALES BREAKDOWN BY PRODUCT (MT)

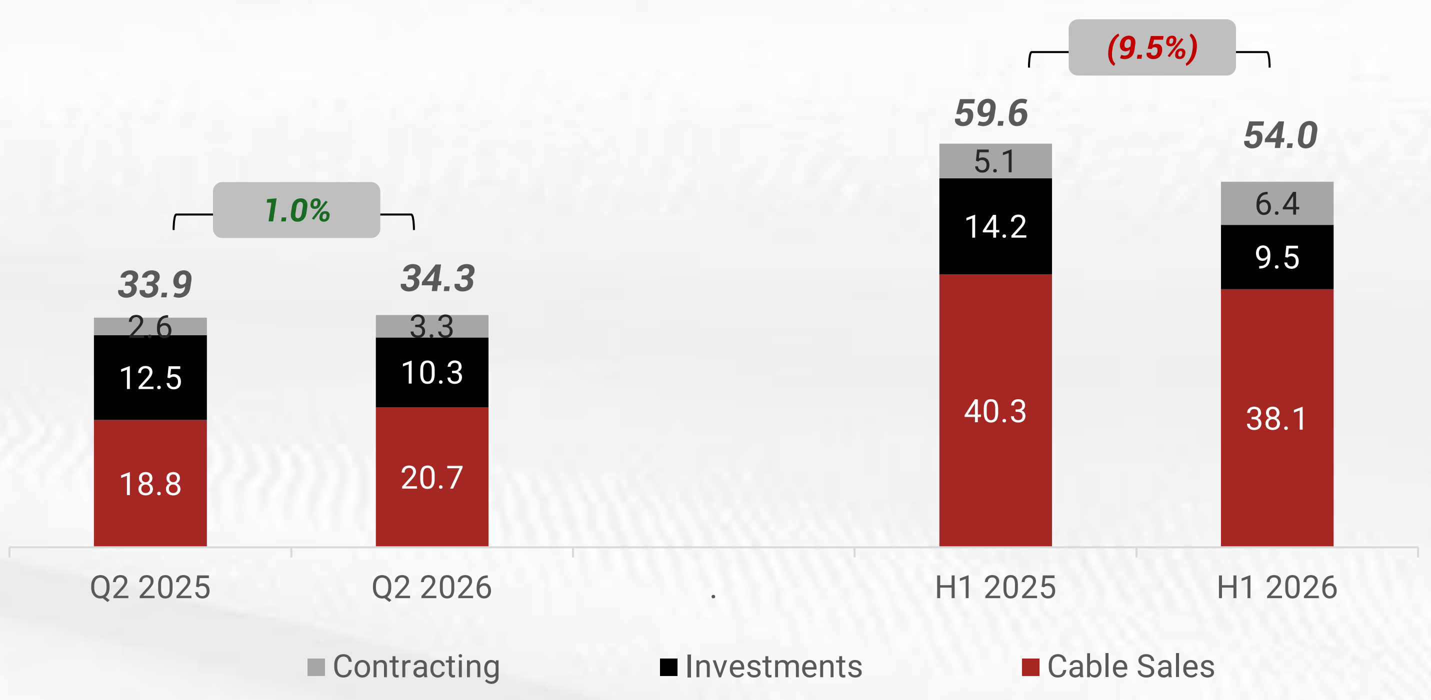


PRODUCTION BREAKDOWN BY MATERIAL (MT)

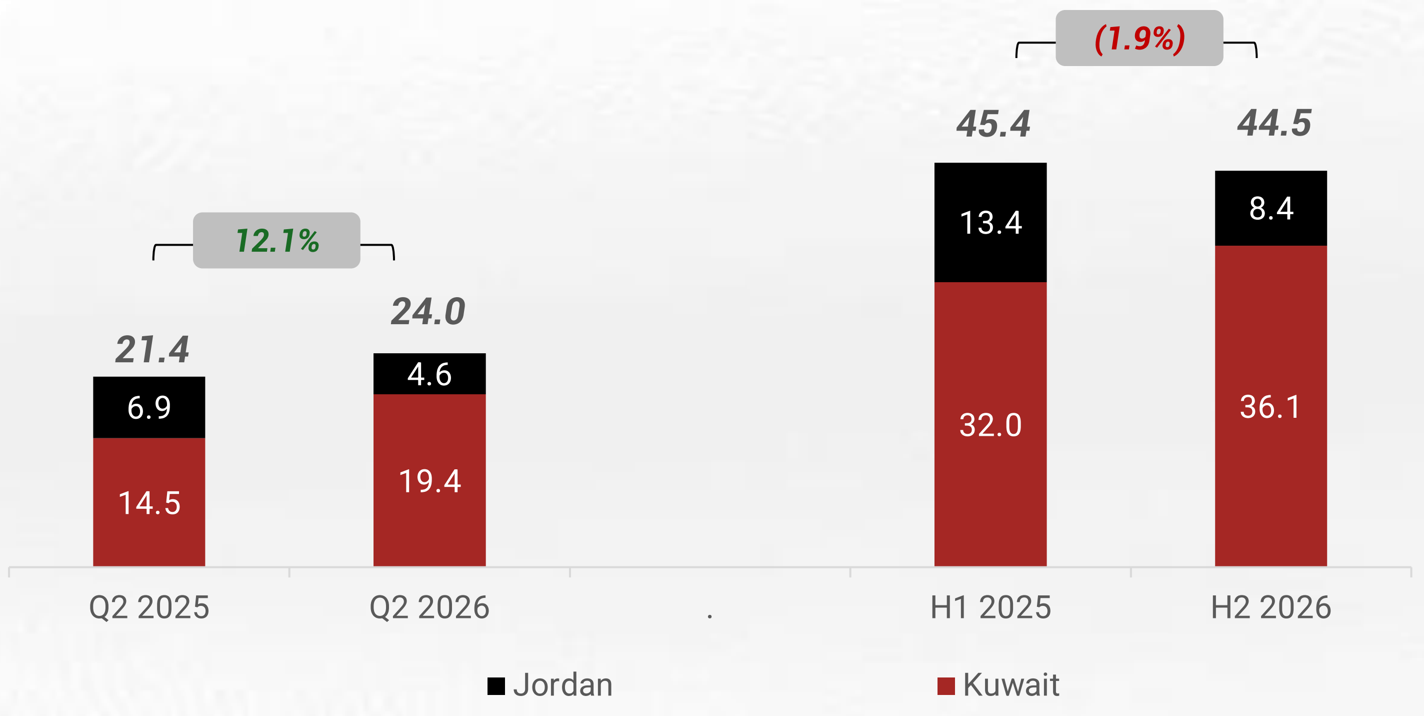


REVENUE SEGMENTS

TOTAL REVENUE BREAKDOWN (KWD Mn)



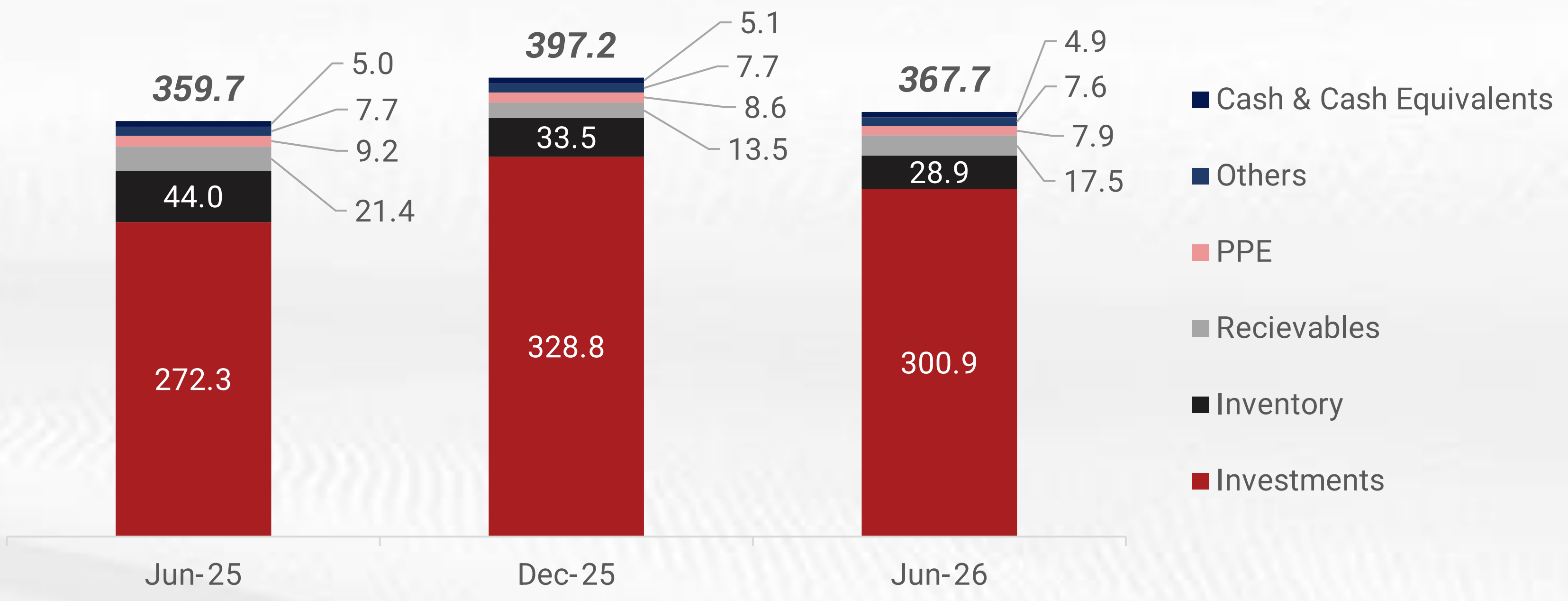
SALES & CONTRACTING REVENUE (KWD Mn)



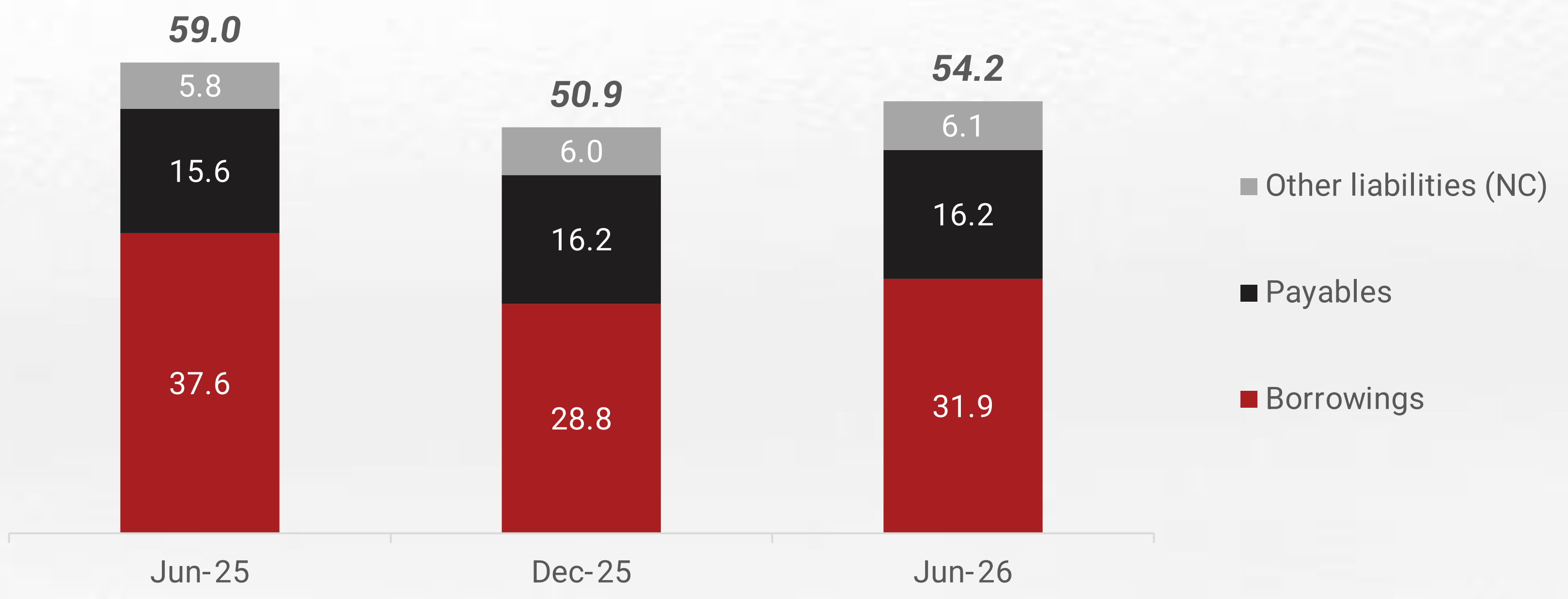
KUWAIT CABLE SALES (KWD Mn)

TOTAL ASSETS AND LIABILITIES

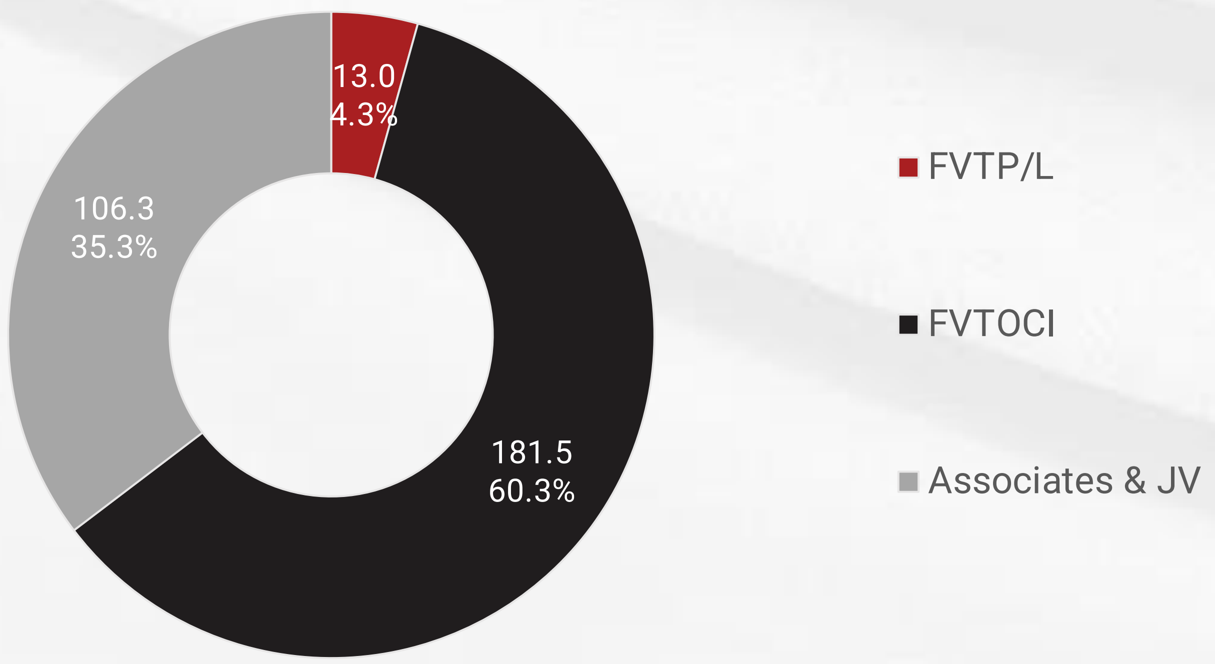
TOTAL ASSETS (KWD Mn)



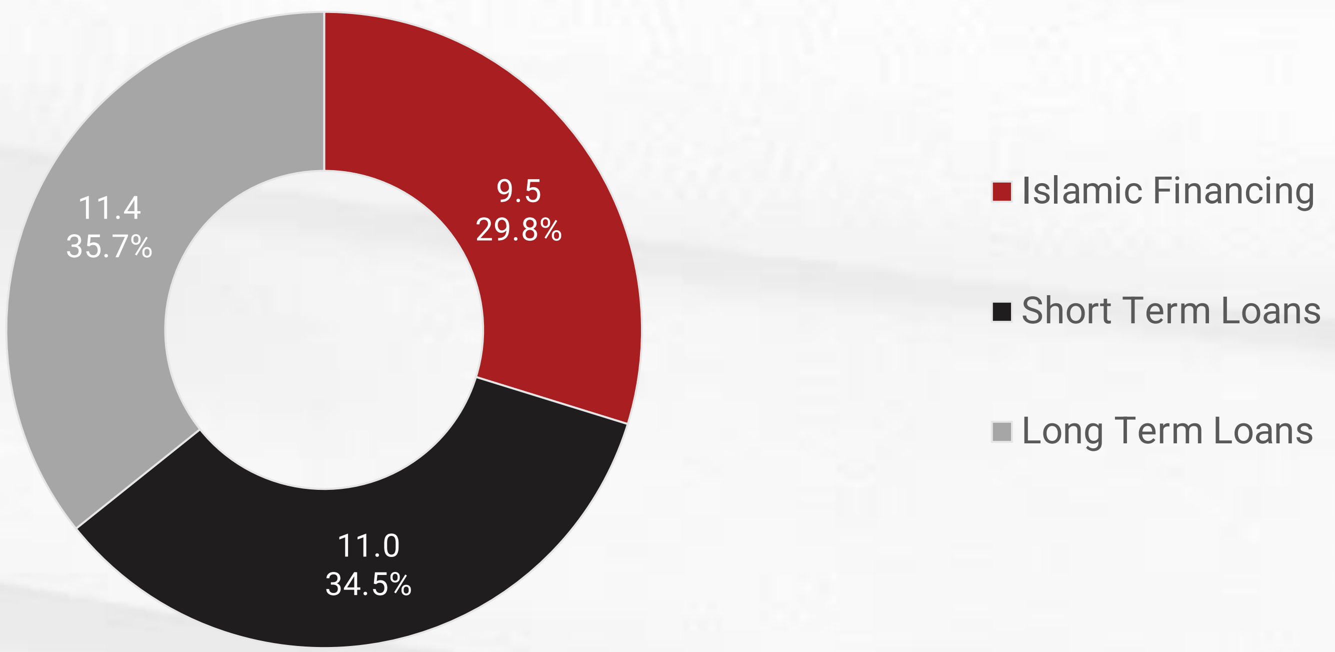
TOTAL LIABILITIES (KWD Mn)



INVESTMENTS (KWD Mn)



BORROWINGS (KWD Mn)



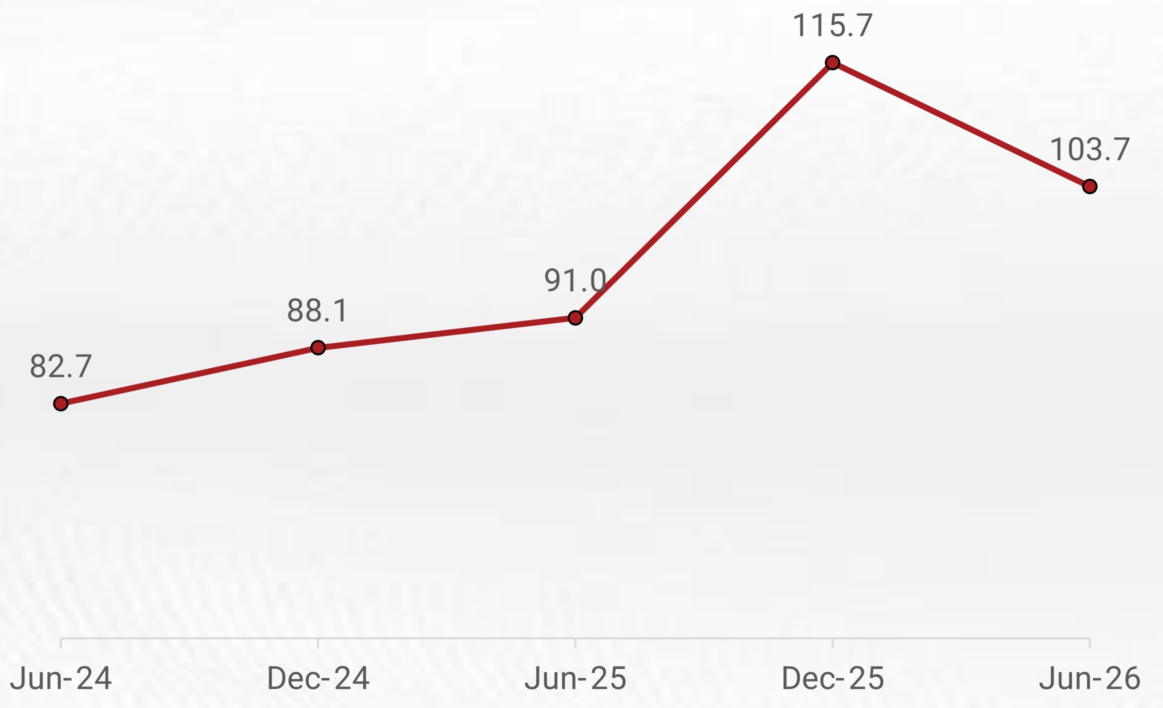
Note: Investments and Borrowings presented above are as at 30-Jun-2026.

INVESTMENT HIGHLIGHTS

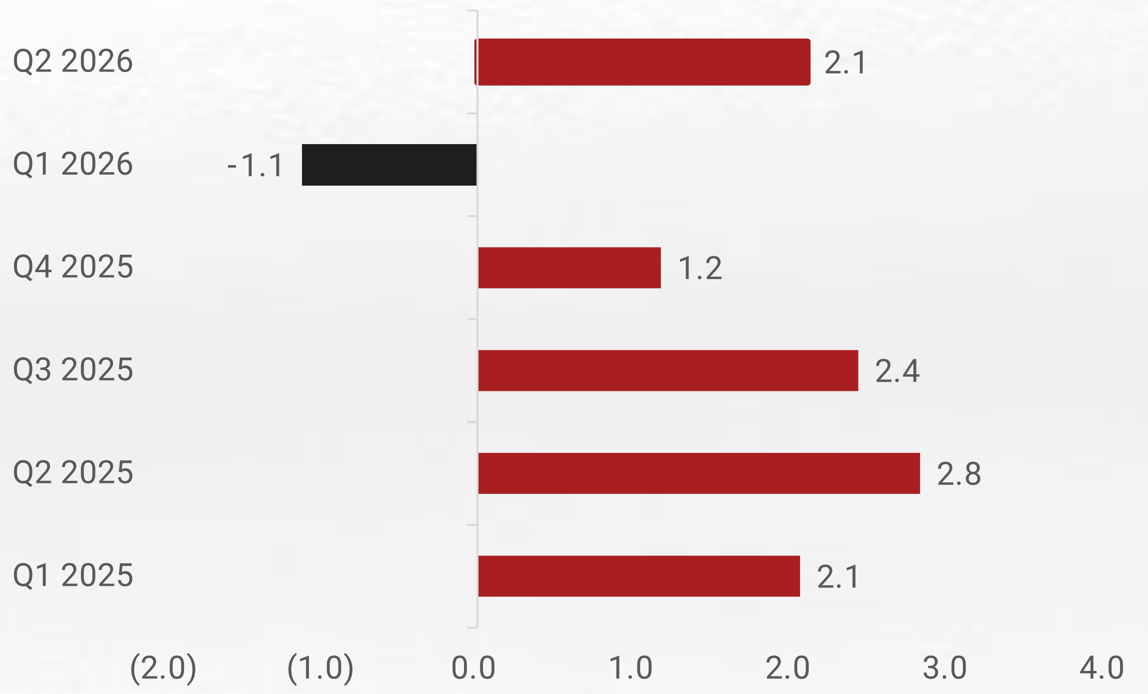
INVESTMENT IN ASSOCIATES

	H1 2025	H1 2026
شركة الاستثمارات الوطنية National Investments Company	*26.98%*	*26.99%*
HEISCO	*28.33%*	*28.33%*
الأولى للاستثمار FIRST INVESTMENT	*15.30%*	*27.07%*
TEAM	*50.00%*	*50.00%*

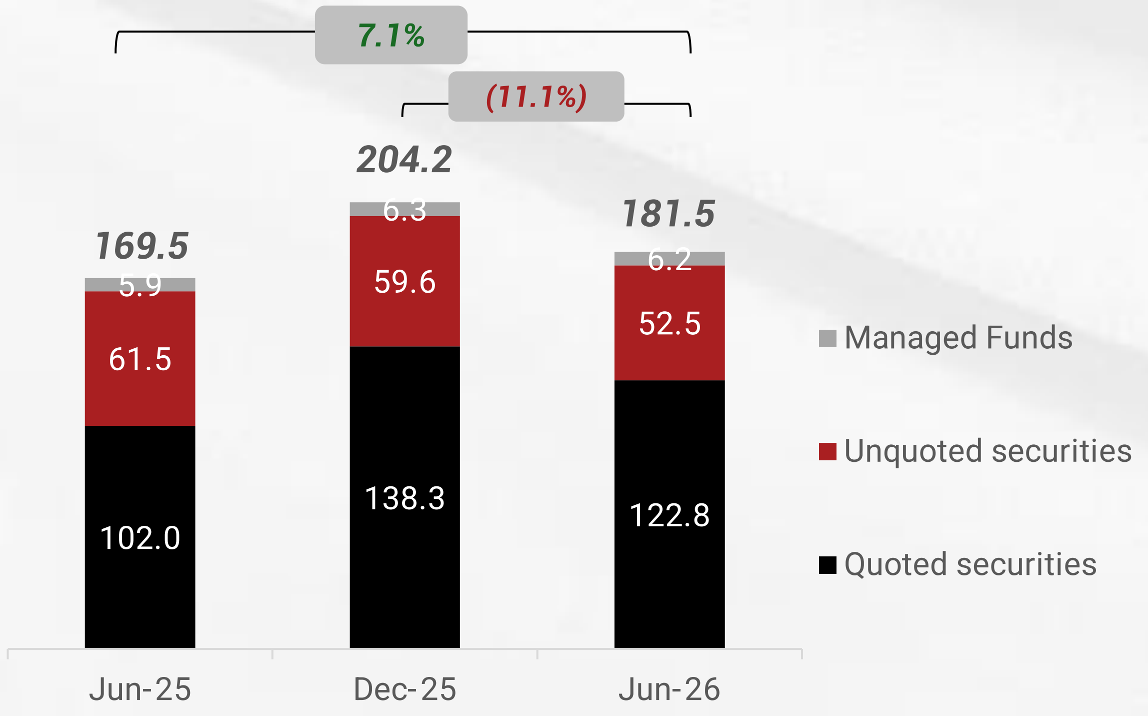
ASSOCIATES CARRYING VALUE (KWD Mn)



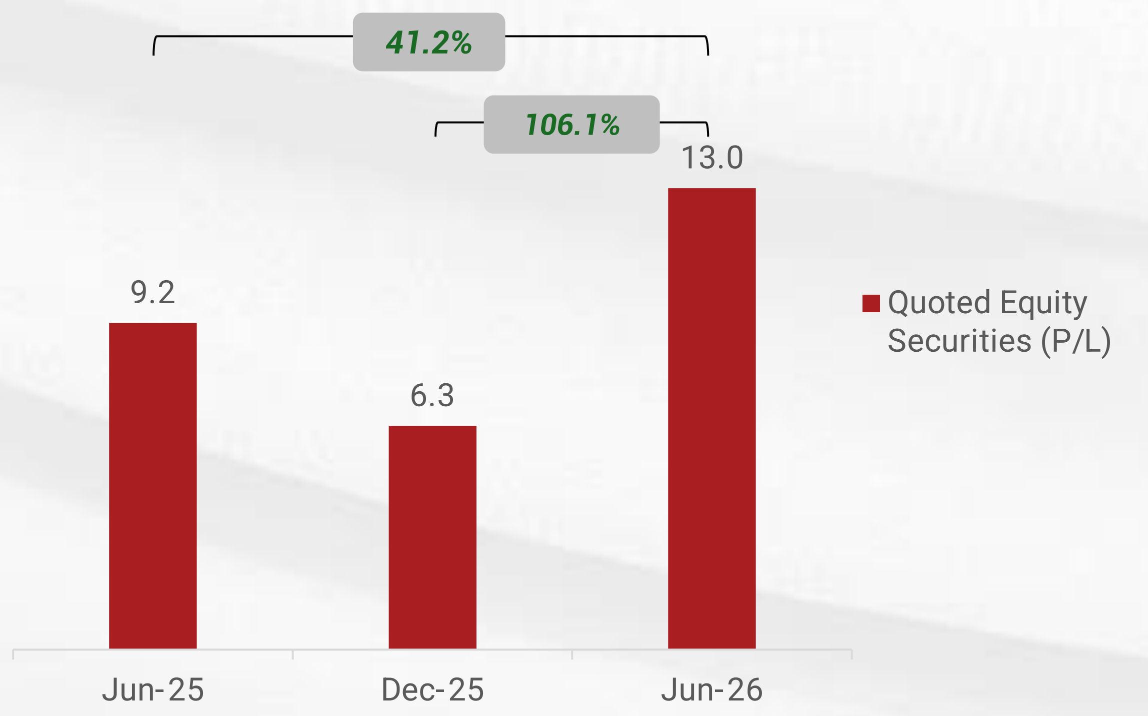
ASSOCIATES SHARE OF RESULTS (KWD Mn)



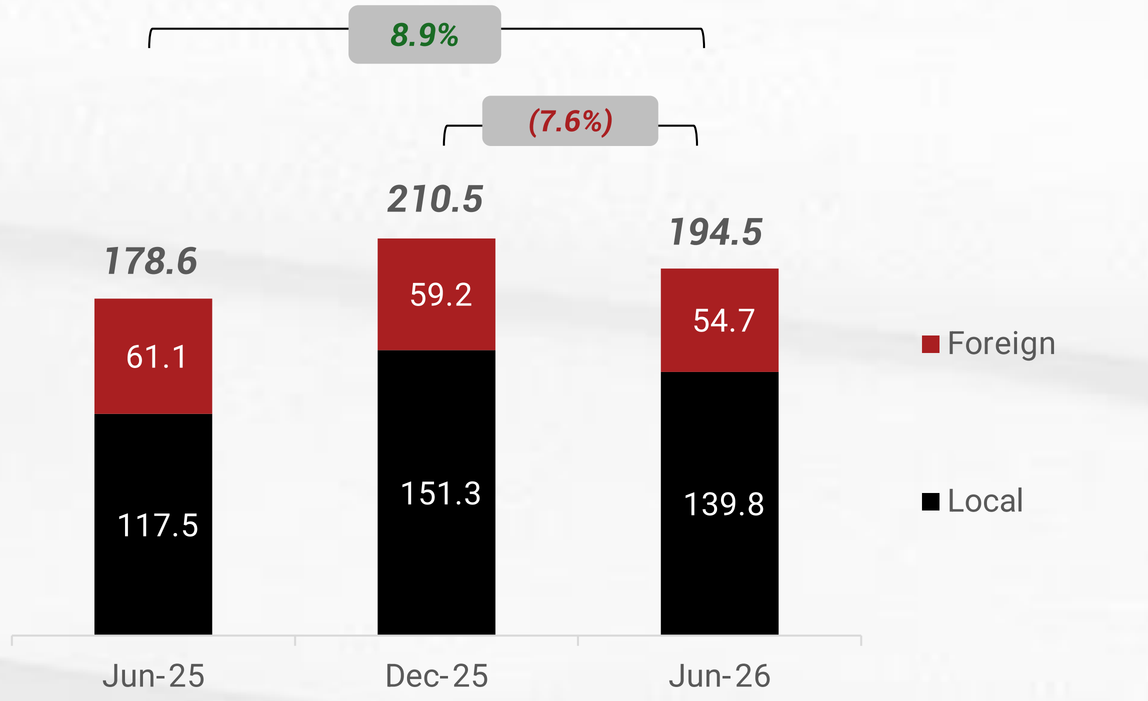
FAIR VALUE THROUGH OCI (KWD Mn)



FAIR VALUE THROUGH P/L (KWD Mn)

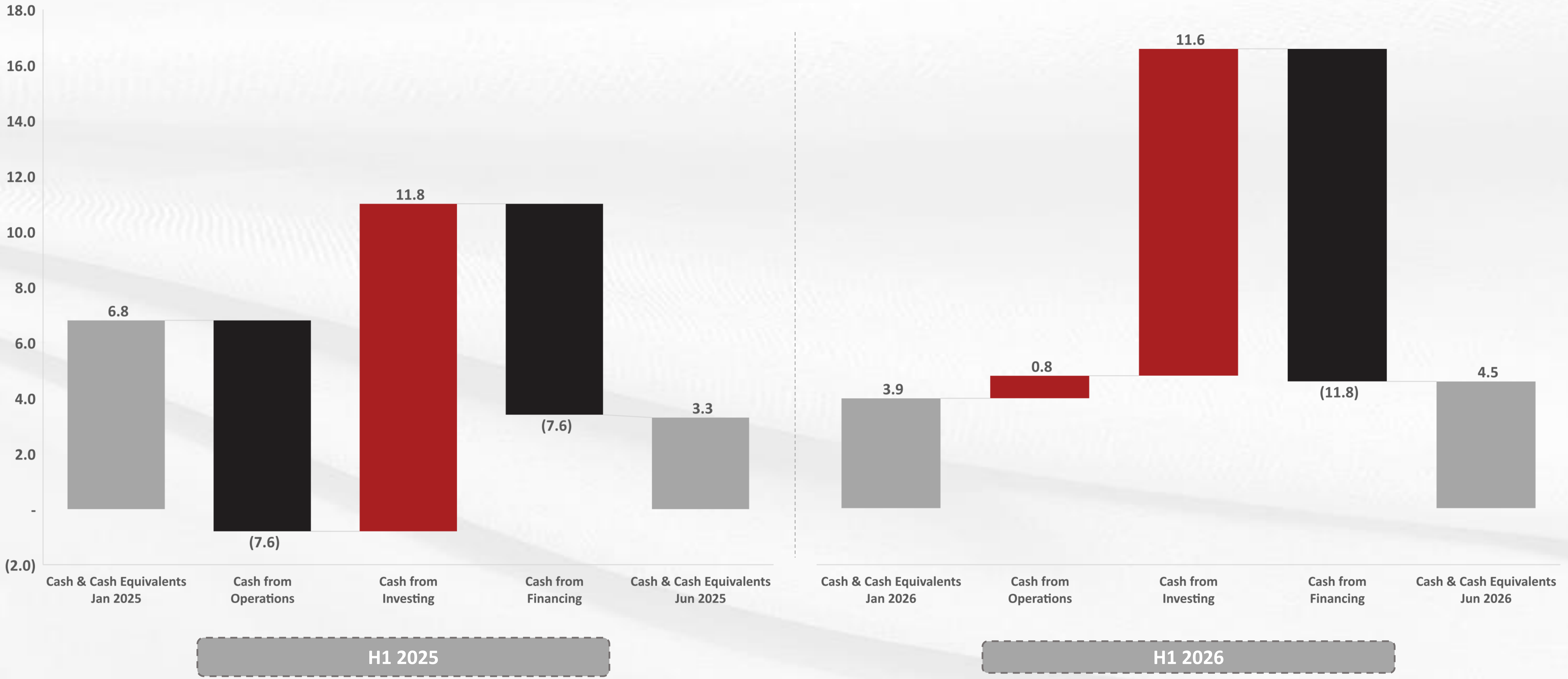


FVTP/L & FVTOCI GEOGRAPHIC BREAKDOWN (KWD Mn)



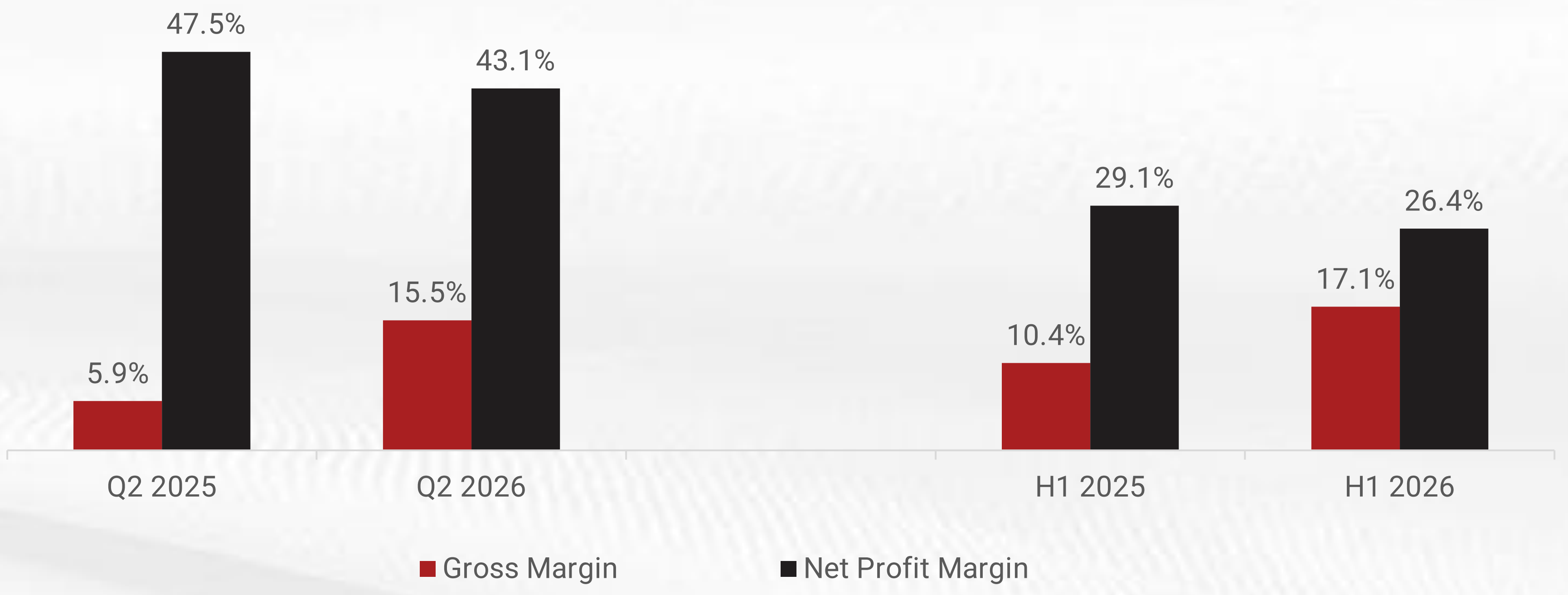
CASH FLOW

CASH FLOW WATERFALL (KWD Mn)

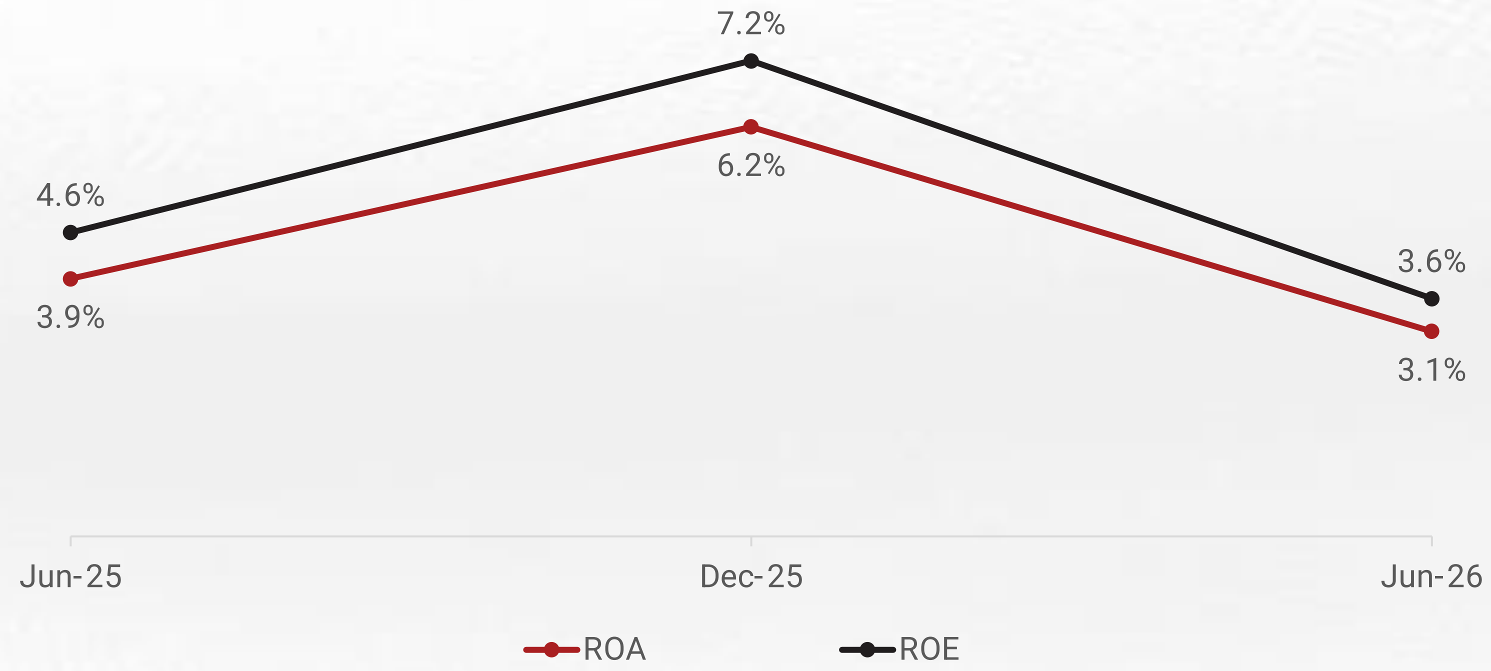


RATIOS AND MARGINS

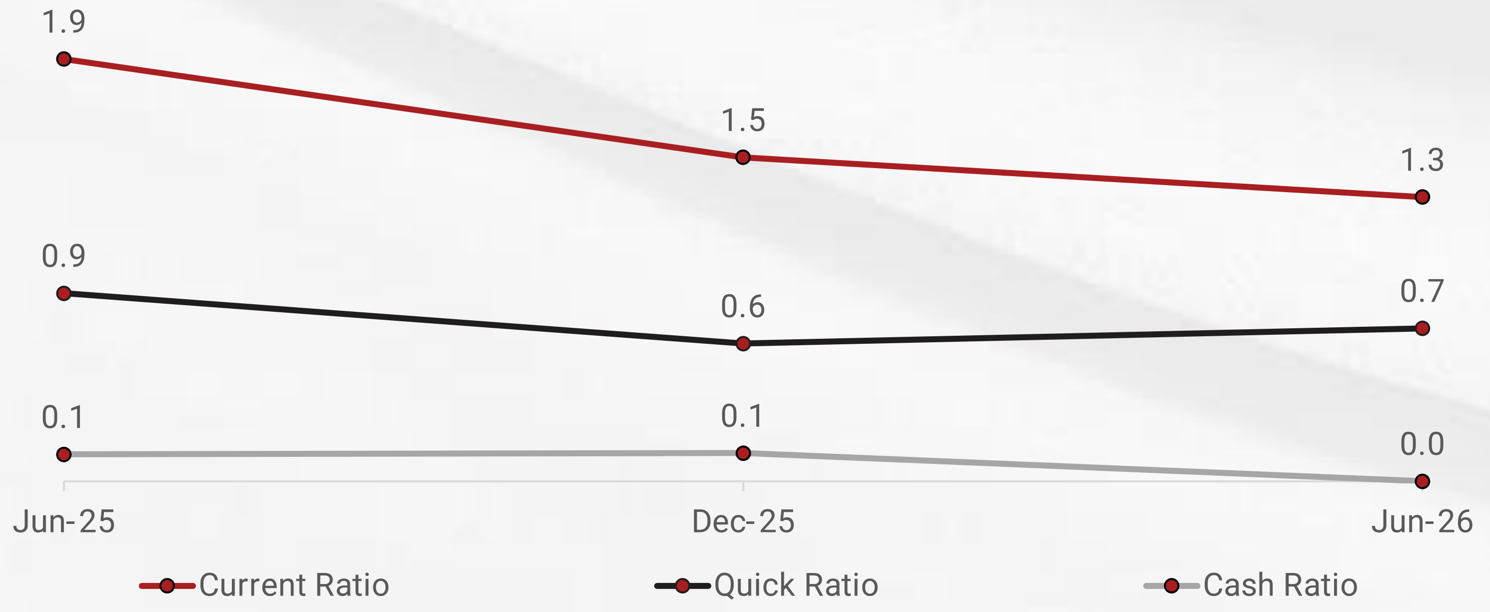
GROSS PROFIT MARGIN & NET PROFIT MARGIN



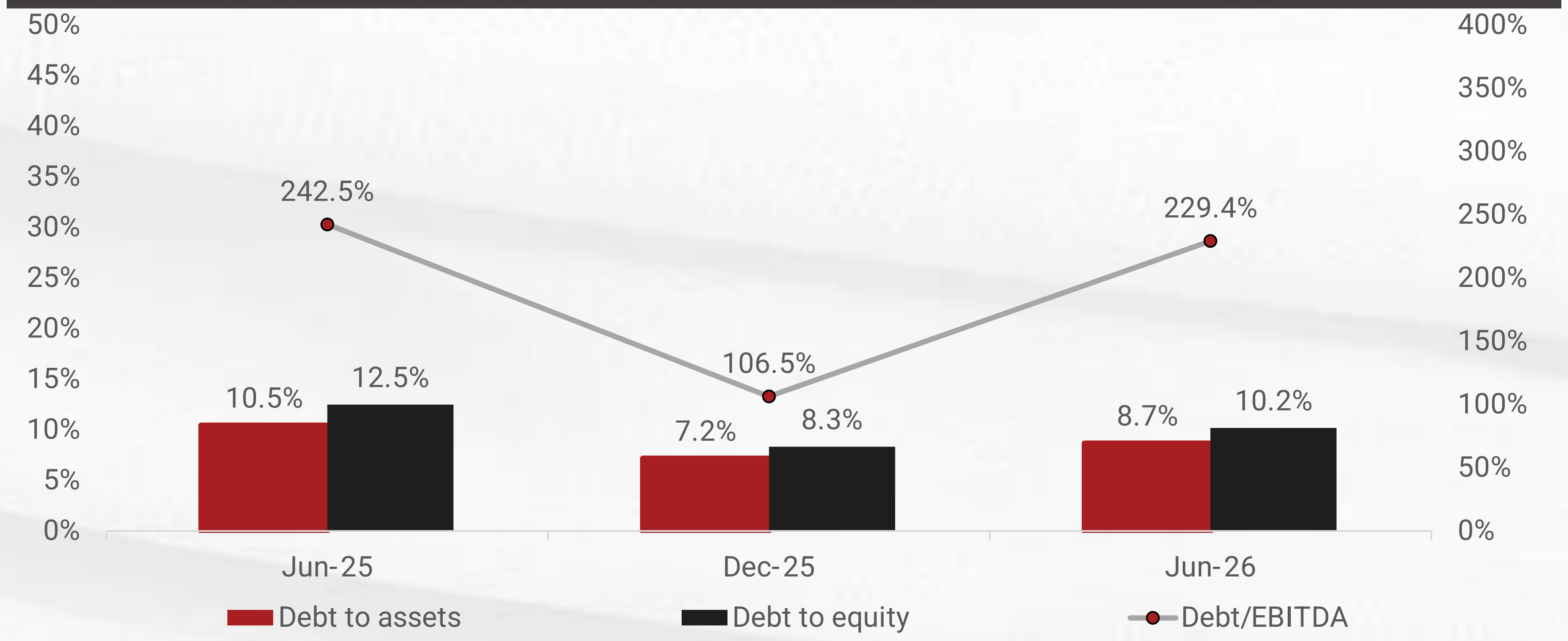
ROA & ROE (Annualized)



LIQUIDITY RATIOS

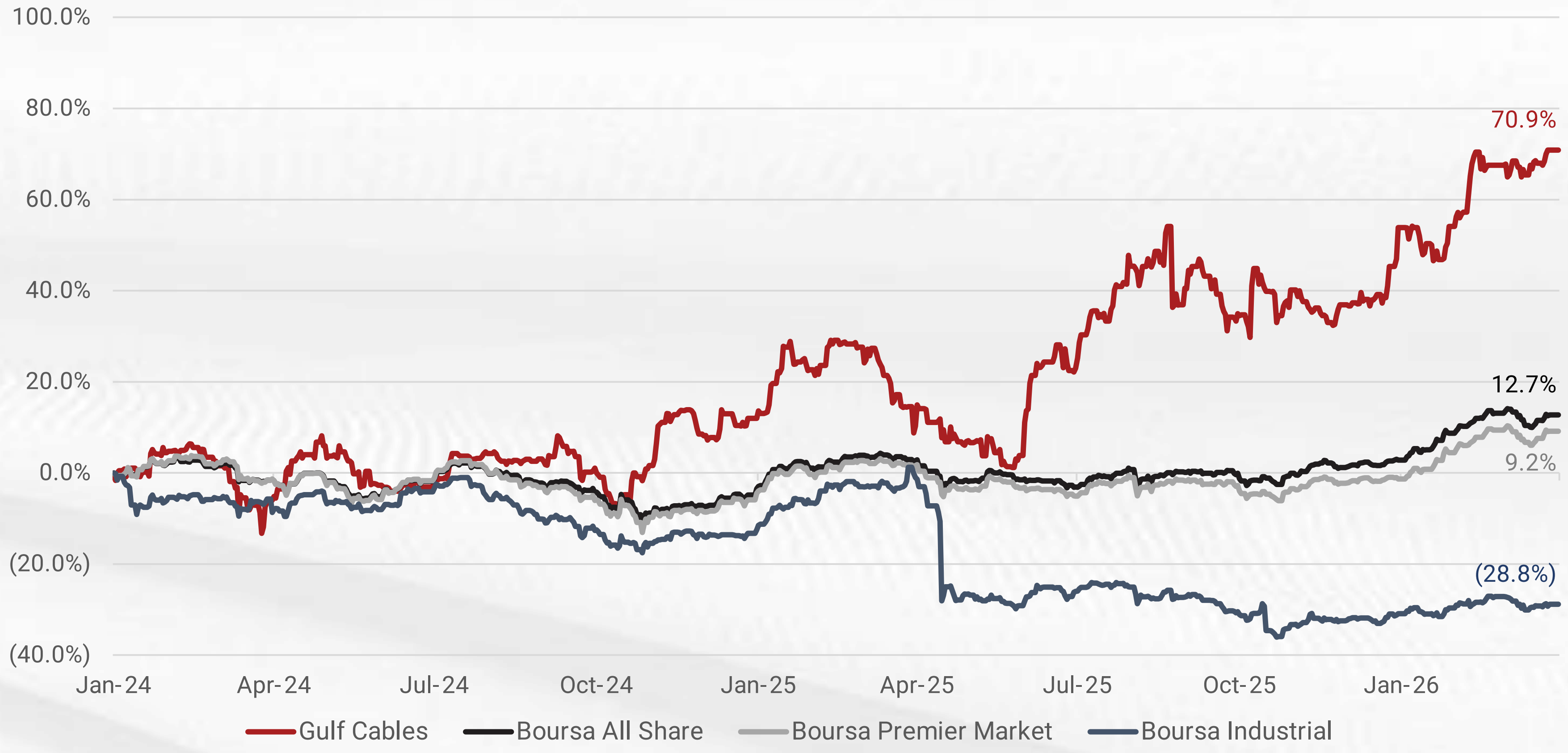


LEVERAGE RATIOS

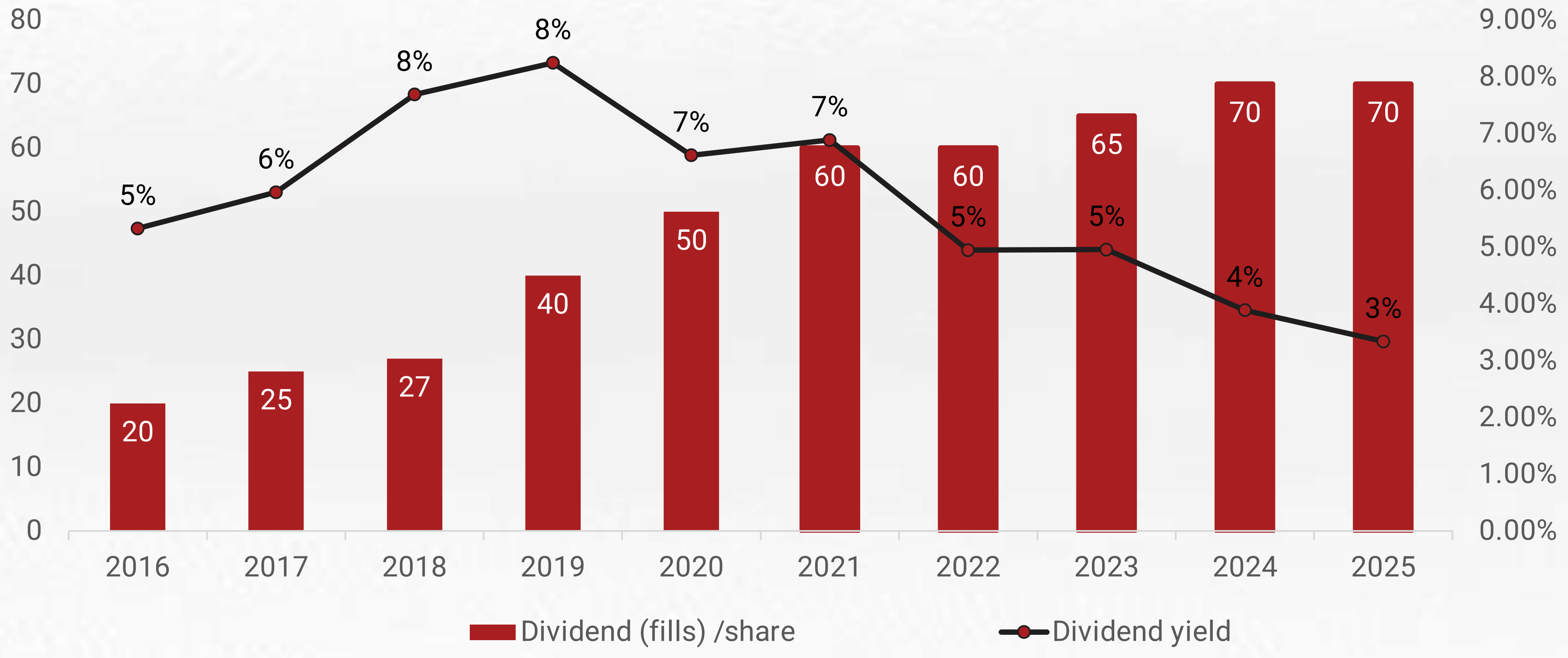


STOCK PERFORMANCE

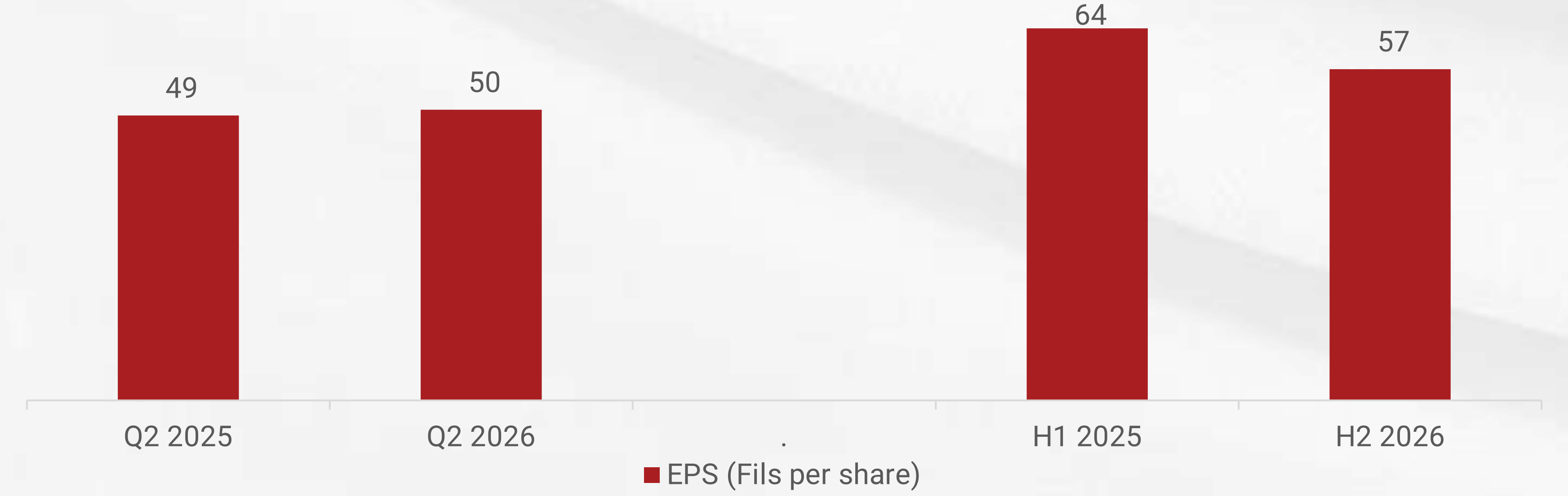
SHARE PERFORMANCE (VS BOURSA KUWAIT ALL SHARE)



HISTORICAL DIVIDENDS



EARNINGS PER SHARE



BOOK VALUE PER SHARE

Source: Refinitiv

QUESTIONS & ANSWERS

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APPENDIX

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CONSOLIDATED STATEMENT OF PROFIT OR LOSS

KWD	Q2 2025	Q2 2026	H1 2025	H1 2026
Sales & Contracting Revenue	21,438,273	24,024,164	45,359,923	44,509,229
Cost of Revenue	(20,181,214)	(20,309,025)	(40,639,440)	(36,888,425)
Gross Profit	1,257,059	3,715,139	4,720,483	7,620,804
Gains from Investments at FVTPL	2,428,383	954,464	2,190,668	1,108,324
Dividend Income	7,257,418	7,182,235	7,257,418	7,334,975
Other Investment Gains/(Losses)	(3,945)	3,785	(49,775)	11,673
Share of Results of Associates & JV	2,817,490	2,118,065	4,870,765	1,002,382
Interest and Other Income	7,156	33,936	16,402	55,171
Foreign Currency Exchange Gain	85,378	69,313	173,088	136,480
Total Income (after Gross Profit)	13,848,939	14,076,937	19,179,049	17,269,809
General & Administrative Expenses	(2,012,484)	(2,037,553)	(3,269,529)	(3,081,519)
Commercial Expenses	(795,518)	(1,292,871)	(1,280,221)	(1,654,495)
Provision Reversal for Doubtful Debts (net)	61,181	458,727	61,181	456,006
Provision Charge for Slow-Moving Inventories (net)	(72,558)	(76,210)	(86,133)	(28,481)
Finance Costs	(464,488)	(306,227)	(870,603)	(649,658)
Total Expenses	(3,283,867)	(3,254,134)	(5,445,305)	(4,958,147)
Profit Before Taxation & Directors' Remuneration	10,565,072	10,822,803	13,733,744	12,311,662
Provision for Taxation	(314,388)	(317,085)	(367,863)	(397,873)
Board of Directors' Remuneration	(76,250)	(152,500)	(152,500)	(152,500)
Profit for the Period	10,174,434	10,353,218	13,213,381	11,761,289
— Attributable to Owners of Parent Co.	10,174,115	10,337,361	13,205,383	11,737,649
— Attributable to Non-Controlling Interests	319	15,857	7,998	23,640
EPS (Fils per share)	49 Fils	50 Fils	64 Fils	57 Fils

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

KWD	June 2025	Dec 2025	June 2026
Goodwill & Other Intangibles	7,730,928	7,670,838	7,611,554
Property, Plant & Equipment	8,995,238	8,566,475	7,862,478
Right-of-Use Assets	190,319	76,427	47,636
Investment in Associates & JV	93,620,976	118,303,939	106,320,019
Investments at FVTOCI	169,455,822	204,187,265	181,527,003
Other Receivables	371,252	134,520	420,364
Total Non-Current Assets	280,364,535	338,939,464	303,789,054
Inventories	44,018,177	33,487,754	28,875,815
Trade Accounts Receivable	18,165,488	10,677,218	11,080,294
Other Receivables & Prepayments	2,898,652	2,708,053	6,004,281
Investments at FVTPL	9,223,538	6,318,061	13,020,700
Cash & Cash Equivalents	5,045,678	5,059,216	4,893,805
Total Current Assets	79,351,533	58,250,302	63,874,895
TOTAL ASSETS	359,716,068	397,189,766	367,663,949
Share Capital	20,993,131	20,993,131	20,993,131
Share Premium	29,160,075	29,160,075	29,160,075
Treasury Shares	(2,599,824)	(2,599,824)	(3,476,609)
Statutory, Voluntary & General Reserves	76,290,067	78,609,419	78,609,419
Other Components of Equity	122,966,154	154,339,138	125,250,421
Retained Earnings	53,324,070	65,196,196	62,284,360
Equity Attr. to Owners of Parent Co.	300,133,673	345,698,135	312,820,797
Non-Controlling Interests	532,674	560,767	5808,628
Total Equity	300,666,347	346,258,902	313,409,425
Provision for Employee End-of-Service Benefits	5,767,032	5,950,218	6,031,186
Borrowings	12,098,000	5,520,000	-
Other Payables	97,063	143,442	87,292
Lease Liabilities	20,964	10,551	25,060
Total Non-Current Liabilities	17,983,059	11,624,211	6,143,538
Trade Accounts Payable	5,156,033	3,164,742	4,589,393
Other Payables & Accruals	10,362,331	12,873,775	11,560,214
Lease Liabilities	2,246	10,674	16,908
Borrowings	24,160,000	22,274,000	31,880,000
Due to Banks	1,386,052	983,462	64,471
Total Current Liabilities	41,066,662	39,306,653	48,110,986
Total Liabilities	59,049,721	50,930,864	54,254,524
TOTAL EQUITY & LIABILITIES	359,716,068	397,189,766	367,663,949

COMMON SIZE ANALYSIS

Consolidated Statement Of Profit Or Loss	H1 2025	2025	H1 2026
Sales & Contracting Revenue	100.0%	100.0%	100.0%
Cost of Revenue	(89.6%)	(88.4%)	(82.9%)
Gross Profit	10.4%	11.6%	17.1%
Gains from Investments at FVTPL	4.8%	6.1%	2.5%
Dividend Income	16.0%	7.9%	16.5%
Other Investment Gains/(Losses)	(0.1%)	0.0%	0.0%
Share of Results of Associates & JV	10.7%	8.9%	2.3%
Interest and Other Income	0.0%	0.3%	0.1%
Foreign Currency Exchange Gain	0.4%	0.3%	0.3%
Total Income (after Gross Profit)	42.3%	35.0%	38.8%
General & Administrative Expenses	(7.2%)	(7.0%)	(6.9%)
Commercial Expenses	(2.8%)	(2.7%)	(3.7%)
Provision Reversal for Doubtful Debts (net)	(0.1%)	1.1%	1.0%
Provision Charge for Slow-Moving Inventories (net)	(0.2%)	(0.1%)	(0.1%)
Finance Costs	(1.9%)	(1.7%)	(1.5%)
Total Expenses	(12.0%)	(10.5%)	(11.1%)
Profit Before Taxation & Directors' Remuneration	30.3%	24.5%	27.7%
Provision for Taxation	(0.8%)	(0.9%)	(0.9%)
Board of Directors' Remuneration	(0.3%)	(0.3%)	0.3%
Profit for the Period	29.1%	23.3%	26.4%

Consolidated Statement Of Financial Position	H1 2025	2025	H1 2026
Goodwill & Other Intangibles	2.1%	1.9%	2.1%
Property, Plant & Equipment	2.5%	2.2%	2.1%
Right-of-Use Assets	0.1%	0.0%	0.0%
Investment in Associates & JV	26.0%	29.8%	28.9%
Investments at FVTOCI	47.1%	51.4%	49.4%
Other Receivables	0.1%	0.0%	0.1%
Total Non-Current Assets	77.9%	85.3%	82.6%
Inventories	12.2%	8.4%	7.9%
Trade Accounts Receivable	5.0%	2.7%	3.0%
Other Receivables & Prepayments	0.8%	0.7%	1.6%
Investments at FVTPL	2.6%	1.6%	3.5%
Cash & Cash Equivalents	1.4%	1.3%	1.3%
Total Current Assets	22.1%	14.7%	17.4%
TOTAL ASSETS	100.0%	100.0%	100.0%
Share Capital	5.8%	5.3%	5.7%
Share Premium	8.1%	7.3%	7.9%
Treasury Shares	(0.7%)	(0.7%)	(0.9%)
Statutory, Voluntary & General Reserves	21.2%	19.8%	21.4%
Other Components of Equity	34.2%	38.9%	34.1%
Retained Earnings	14.8%	16.4%	16.9%
Equity Attr. to Owners of Parent Co.	83.4%	87.0%	85.1%
Non-Controlling Interests	0.1%	0.1%	1.6%
Total Equity	83.6%	87.2%	85.2%
Provision for Employee End-of-Service Benefits	1.6%	1.5%	1.6%
Borrowings	3.4%	1.4%	0.0%
Other Payables	0.0%	0.0%	0.0%
Lease Liabilities	0.0%	0.0%	0.0%
Total Non-Current Liabilities	5.0%	2.9%	1.7%
Trade Accounts Payable	1.4%	0.8%	1.2%
Other Payables & Accruals	2.9%	3.2%	3.1%
Lease Liabilities	0.0%	0.0%	0.0%
Borrowings	6.7%	5.6%	8.7%
Due to Banks	0.4%	0.2%	0.0%
Total Current Liabilities	11.4%	9.9%	13.1%
Total Liabilities	16.4%	12.8%	14.8%
TOTAL EQUITY & LIABILITIES	100.0%	100.0%	100.0%

THANK YOU

Gulf Cables & Electrical Industries Group Co. K.S.C.P
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